

Global equity exposure, changing young Australians' lives



ABOUT FUTURE GENERATION GLOBAL

Future Generation Global Company (FGG) is Australia's first internationally focused listed investment company (LIC) with the dual objectives of providing shareholders with diversified exposure to selected global fund managers and changing the lives of young Australians affected by mental illness.

FGG offers investors the opportunity to gain unprecedented access to Australia's most prominent global fund managers – a number of whom are closed or not accessible to retail investors – through a single ASX-listed investment vehicle. The Company charges 0.0% management fees and 0.0% performance fees. Fund managers are managing the capital entirely pro-bono so that 1.0% of net assets each year can be donated to Australian non-profits committed to young Australians affected by mental health issues.

FGG's investment objective is to provide shareholders with long-term capital growth. By investing in companies globally, the aim is to maximise total return with a combination of capital growth and income, thus allowing fully franked dividends to be distributed to shareholders provided the company has sufficient profit reserves and franking credits available and it is within prudent business practices.

FGG is determined to transform youth mental health by driving philanthropic investment in three core areas:

- Helping the community understand the issue
- Investing in the most effective programs and service
- Enabling investment in research and development.

Being a shareholder in the Company changes the lives of young Australians who are affected by mental illness. Shareholders are directly responsible for capital being directed to change lives and create impact.

FGG's structure promotes giving as well as wealth creation, and we hope this initiative will inspire the next generation of Australian private and corporate philanthropy. Other than government, we hope FGG will be the biggest funder in the youth mental health space.

ACCESS TO AUSTRALIA'S MOST PROMINENT GLOBAL FUND MANAGERS

Long
Equities



Absolute
Bias



Quantitative
Strategies





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TRANSFORMING YOUTH MENTAL HEALTH

The designated charities have been selected because of their potential to collectively transform youth mental health in Australia. The projects they will undertake through the support of FGG are detailed below.



beyondblue works to protect everyone's mental health and improve the lives of individuals, families and communities affected by depression, anxiety and suicide, so that all people in Australia achieve their best possible mental health.

beyondblue will focus its funding from FGG on a program which will undertake in-depth research to generate new knowledge about how to build the resilience of children. Using this new knowledge, **beyondblue** will implement a 'Healthy Families' Program to provide families with the knowledge, tools and support to achieve optimal mental health. A 'Healthy Families' website will be developed together with specific programs. For more information visit www.beyondblue.org.au



BLACK DOG INSTITUTE

Black Dog Institute is dedicated to improving the lives of people affected by mental illness. It does this by rapidly translating knowledge gained through research into improved clinical treatments, increased accessibility to mental health services, education and awareness programs, and overall delivery of long term public health solutions.

Black Dog Institute will use FGG funding to help establish the Youth Centre for Research Excellence in Suicide Prevention, with a mission to reduce suicide attempts and deaths in young people. It will be an extension to the Institute's National Health and Medical Research Council (NHMRC) Centre for Excellence in Suicide Prevention, but with a specific youth focus and will undertake research to develop solutions that lower suicide risk, by implementing evidence-based therapies and programs leveraging technologies popular with young people such as smartphones and social media. For more information visit www.blackdoginstitute.org.au

BRAIN & MIND
RESEARCH
INSTITUTE



Brain and Mind Research Institute (BMRI) works on utilising new and emerging technologies (such as software applications and e-tools, wearable technology, social network services, big data and interoperability, robots and virtual reality) combined with latest clinical knowledge to improve the delivery of primary, secondary and tertiary healthcare services and ultimately patient's health and wellbeing.

The provision of highly-personalised clinical assessment and online monitoring of treatment response over 12 months can improve dramatically the health outcomes of young people with depression. Although depression is the most common serious mental health problem to emerge in adolescents and young adults, very few young people ever receive optimal clinical care. With FGG funding, BMRI will link a network of stand-alone primary care clinics and, thereby, will enable 20,000 young people over five years to use these new systems. For more information visit www.sydney.edu.au/bmri



Butterfly Foundation represents all people affected by eating disorders. As a national voice in supporting their needs, Butterfly highlights the realities of treatment and recovery, delivery and quality services and advocating for improved systems of care.

The peak age of onset for an eating disorder continues to be in children and young people. The funding from FGG will establish the Butterfly Youth Intensive Outpatient Program (Butterfly Youth IOP) in Australia, an evidence based program centred on effective, early intervention for young people with eating disorders. It will offer intensive group therapy for young people who are exiting inpatient or day programs or who need additional support to avoid hospital, while also trying to maintain attendance at school, university or work. The program incorporates the highly successful Monte Nido programs, established in Los Angeles by Carolyn Costin and expanded to treatment services across the USA. It is the first time the Monte Nido programs have been offered in Australia. For more information visit www.thebutterflyfoundation.org.au



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headspace is the National Youth Mental Health Foundation, providing early intervention mental health services to 12-25 year olds. It is designed to make it as easy as possible for a young person and their family to get the help they need for problems affecting their wellbeing. *headspace* is embedded with the youth mental health and wellbeing sectors. It works with more than 600 community organisations to deliver *headspace* services in

suburbs and towns throughout the country.

headspace will use FGG funding for the development and implementation of a *headspace* National Aboriginal and Torres Strait Islander Traineeship Program offering training and employment of Aboriginal and Torres Strait Islander mental health workers. The Traineeship Program will offer ten traineeships per annum for Aboriginal and Torres Strait Islander people across Australia, with at least three trainees allocated to established centres in the Northern Territory, Queensland and Western Australia. For more information visit: www.headspace.org.au



MadCap Social Enterprise focuses on support for people who experience barriers to employment as a result of mental illness. The Enterprise operates as a commercial enterprise that both generates income and provides practical employment support for at-risk-youth.

FGG funding will support MadCap Young Futures, which is designed to support young people with mental health issues to prepare for, obtain, and sustain open employment. Based on individualised assessment and planning, the program will provide flexible support to assist young people to achieve their employment goals. Accredited skills based courses will be offered, along with work-experience and training in one of a network of operating commercial MadCap cafés. Individualised support assists young people to obtain, and maintain open employment in their chosen field. For more information visit: www.madcafe.org



Orygen's vision is that all young people enjoy optimal mental health as they grow into adulthood. It works to reduce the impact of mental ill-health on young people, their families and society by driving and delivering innovation in youth mental health.

Orygen will use funding from FGG for a project that will research and deliver strategies and treatments to reduce self harm, suicide attempts and suicides by young people. Orygen will test a comprehensive place-based strategy across the north and west of Melbourne which will: mobilise community support; identify at-risk youth; ensure better care in clinical settings and emergency services through training and cultural change; and, trial new interventions that will reduce self harm and suicide risk, and provide best quality evidence-based care to young people following self-harm and suicide attempts. For more information visit: www.orygen.org.au



ReachOut Australia provides simple, practical solutions to help all young people be happy and well, by using technology to deliver help that is accessible, scalable and relevant to the lives of young people today.

Young people in regional, remote and rural areas of Australia are at a high risk of developing mental health disorders and of suicide compared to the urban population. Yet access to appropriate services and support in these areas remains a challenge due to factors such as geographical isolation, lack of service availability and stigma. ReachOut Australia will use FGG funding to investigate the barriers of young people seeking help in remote and regional areas and then develop a tailored online service that will better meet the needs of this target group. For more information visit: au.reachout.com



SANE Australia's mission is to help all Australians affected by mental illness lead a better life. This is achieved through the provision of support, training and education for individuals, carers, families, as well as professionals and businesses. SANE's strategies include providing support in a range of areas such as suicide prevention, online and telephone advice and advocacy at the national level.

Through FGG, SANE will support up to 50,000 young Australians - aged 18 to 30 (and their families, friends and carers) – affected by mental health problems every year through an Australia-wide, interactive, multi-channel mental health Help Centre. The Help Centre will provide greater functionality for self-service and problem solving; and usage data from this service will be utilised to continually adapt and refine the service as well as provide data to develop national policy to better support young adults experiencing mental ill health, along with their families, friends and carers. For more information visit: www.sane.org



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HIGHLY EXPERIENCED BOARD, INVESTMENT COMMITTEE AND MANAGEMENT

FGG will benefit from a highly experienced board that will act pro bono and be chaired by prominent Australian business leader and University of Sydney Chancellor Belinda Hutchinson AM. Ms Hutchinson will be joined by FGG directors Frank Casarotti, general manager of distribution at Magellan Asset Management, Sue Cato, principal of business advisory firm Cato Counsel, Karen Penrose, director of Federation Centres Limited, Spark Infrastructure and Landcom, Sarah Morgan, director of independent corporate advisory firm Grant Samuel and non executive director of Adslot and Hansen Technologies Limited and Geoff Wilson, Chairman of Wilson Asset Management.

The Investment Committee members include Amanda Gillespie, Joint CEO of Lonsec Fiscal, Aman Ramrakha, Executive Manager of Commonwealth Bank of Australia, Sean Webster, Research Manager of Australian Fund Monitors, and Geoff Wilson, all of whom have agreed to provide their services on a pro bono basis.

Recently departed CEO of Philanthropy Australia, Louise Walsh and former CEO of PM Capital, Chris Donohoe, will act as Joint CEOs taking responsibility for philanthropy and capital raising.

GENEROSITY OF LEADING SERVICE PROVIDERS



For more information visit www.futuregeninvest.com.au/global